

# **Trainee/Internship Program Offer**

## **Investment Analyst Program – Cincinnati, OH**



**Start Date:** December 2022

**Program Duration:** 12–18 months

**Compensation:** \$15 per hour

**Housing:** Not Provided

**Number of Position Offered:** 1

### **Host Company Description:**

For over 30 years, this Cincinnati-based investment firm has offered their clients quality investment advice with dedicated portfolio management teams that provide insight on a highly complex market. Their teams also research current strategies, trends, and market insights, in order to educate their clients. No matter the client, the host company seeks to provide quality service that benefits and educates their client in the long run in order for them to see long-lasting growth.

### **Program Description:**

- Complete monthly reports that give details on investment performance
- Identify problem areas and efficiently and effectively resolve them
- Communicate with investment managers in order to improve efficiency and productivity
- Upkeep database of investment managers and custodians
- Work alongside consultant teams on various projects

### **Applicant Qualifications:**

- To apply for the **Internship** program, applicants must be full-time university students with academic focus in **business administration / finance** studies OR have graduated less than 12 months from the internship begin date.
- To apply for the **Trainee** program, applicants must hold **business administration / finance** degrees and have least 1 year of professional work experience related to the degree, OR be career professionals of 5 or more years in this field
- **Excellent English skills**
- General understanding of investment industry and common strategies and practices
- Strong analytical skills with the ability to see issues and resolve them effectively
- Strong Microsoft Excel skills with ability to learn other software quickly

### **How to Apply:**

1. Submit a professional resume with a professional photograph
2. Indicate availability dates (start and end dates)
3. Indicate this offer number and title